

SUPPLEMENT NO. 3 DATED 18 APRIL 2024
PURSUANT TO ARTICLE 23 (1) OF THE REGULATION (EU)
2017/1129 (AS AMENDED) (THE "PROSPECTUS
REGULATION")

to the

J.P.Morgan

Registration Document

for retail non-equity securities

dated 2 June 2023

of

J.P. Morgan SE

(incorporated as European company in Germany)

The significant new factor resulting in this supplement (the "**Supplement**") to the registration document of J.P. Morgan SE dated 2 June 2023 (the "**Registration Document**") is the publication of the Registration Document of J.P. Morgan Structured Products B.V. dated 17 April 2024 (the "**JPMSP Registration Document**"), which has been approved by the Commission de Surveillance du Secteur Financier in Luxembourg ("**CSSF**"), on 17 April 2024. The information in the JPMSP Registration Document is incorporated by reference into the Registration Document by way of this Supplement.

I. Amendments to section "II. Risk Factors"

The third paragraph of the subsection "1. Risks affecting JPMSE as an affiliate of JPMorgan Chase" under "Risks affecting JPMSE's parent company and other J.P. Morgan affiliates which may also affect JPMSE." on page 4 of the Registration Document (without the list at the end of the paragraph) shall be replaced as follows:

"These risks in relation to JPMorgan Chase are set out in more detail at pages 5 to 41 of the registration document of J.P. Morgan Structured Products B.V. dated 17 April 2024 which has been approved by the Commission de Surveillance de Secteur Finance in Luxembourg (the "**JPMSP Registration Document**") and are hereby incorporated by reference into this Registration Document. The risks affecting JPMorgan Chase include:"

II. Amendments to section "IV. J.P. MORGAN SE"

1) *In the subsection "13. Information incorporated by reference" on pages 29 et seq. of the Registration Document the list contained in the first paragraph shall be replaced as follows:*

- "(i) the audited annual report of JPMSE for the financial year ended 31 December 2022;
- (ii) the audited annual report of JPMSE for the financial year ended 31 December 2021; and
- (iii) the JPMSP Registration Document."

2) *In the subsection "13. Information incorporated by reference" on pages 29 et seq. of the Registration Document the information "From the Third Supplement to the JPMSP Registration Document" (which has been incorporated by the supplement dated 6 March 2024) in the table contained in the third paragraph shall be replaced by the following information:*

"

From the JPMSP Registration Document	
Risk Factors / Subsections 1. to 5.	Pages 5 to 41 II.1. / Pages 4 to 7

"

3) *In the subsection "13. Information incorporated by reference" on pages 29 et seq. of the Registration Document the list in the last paragraph shall be replaced as follows:*

- "(i) the JPMSE 2022 Annual Report at: <https://www.jpmorgan-zertifikate.de/globalassets/library/legal-documents/items/2022-annual-report-english.pdf>;

- (ii) the JPMSE 2021 Annual Report at: <https://www.jpmorgan-zertifikate.de/globalassets/library/legal-documents/items/2021-annual-report-english.pdf>; and
- (iii) the JPMSP Registration Document at: <https://www.jpmorgan-zertifikate.de/globalassets/library/legal-documents/items/fp-fp/jpm-sp-registration-document-17-april-2024---final-version.pdf>."

III. Amendments to section "V. DOCUMENTS AVAILABLE"

On page 31 of the Registration Document the list shall be replaced as follows:

- "(i) the JPMSE 2022 Annual Report and the JPMSE 2021 Annual Report;
- (ii) the JPMSP Registration Document;
- (iii) the Articles of Association of the JPMSE as amended from time to time;
- (iv) a copy of this Registration Document; and
- (v) a copy of any supplement to this Registration Document, including any document(s) incorporated by reference therein."

The Supplement, the Registration Document and any further supplements are published on the website <https://www.jpmorgan-zertifikate.de> under the section "Dokumente".

Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances.

If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is BNP Paribas S.A. Germany Branch, Senckenberganlage 19, 60325 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.